

SAFE Financing Terms

Current financing reference | September 16, 2026

Aggregate financing target	\$6,000,000
Instrument	Post-money SAFE
Post-money valuation cap	\$30,000,000
Discount	20%
Investor contact	Proprioceptive AI, Inc.

Financing arithmetic

Cap illustration: $\$6,000,000 / \$30,000,000 = 20\%$. This assumes the full target is invested on the same cap and the cap governs conversion. It is an illustration before dilution from new priced-round capital and any applicable option-pool increase. The actual SAFE definitions and conversion terms control; this is not a guaranteed final ownership percentage.

Discount illustration: $100\% - 20\% = 80\%$ of the reference share price. For a hypothetical \$10.00 reference price, the discounted price is \$8.00. This is arithmetic only. The definitive SAFE determines the reference price and how the discount interacts with the valuation cap.

Investment unit: \$40,000. 150 units equal the \$6 million aggregate target. Each unit measures a SAFE investment amount; share allocation follows the definitive SAFE's conversion terms.

Company outreach and Castle Placement's campaign support the same financing. Subscriptions through either channel count toward one aggregate \$6 million target. Investor onboarding: proprioceptiveai.com/investors.php.

Financing terms: Castle investor presentation, September 13, 2026, slides 1 and 12. General SAFE arithmetic reference: [Y Combinator SAFE documentation](#). This summary does not replace or amend the definitive transaction documents. Private securities are speculative and illiquid and may result in total loss.