

Investment Unit Pricing

ONE UNIT = \$40,000

FINANCING TARGET

\$6,000,000

POST-MONEY CAP

\$30,000,000

DISCOUNT

20%

Issuer: Proprioceptive AI, Inc. | Instrument: post-money SAFE

Each unit represents a \$40,000 SAFE investment. Share allocation follows the SAFE's conversion terms. The \$6 million aggregate financing target equals 150 units across Company and Castle Placement outreach.

Choose your investment amount

Units	Investment	Illustrative ownership at cap*
1 unit	\$40,000	0.1333%
2 units	\$80,000	0.2667%
3 units	\$120,000	0.4000%
4 units	\$160,000	0.5333%
5 units	\$200,000	0.6667%
6 units	\$240,000	0.8000%
7 units	\$280,000	0.9333%
8 units	\$320,000	1.0667%
9 units	\$360,000	1.2000%
10 units	\$400,000	1.3333%
150 units (total target)	\$6,000,000	20.0000%

*Investment / \$30 million cap, assuming cap-based conversion. Rounded percentages are before dilution from new priced-round capital and any applicable option-pool increase. Final ownership follows the definitive SAFE.

20% discount: \$10.00 reference price becomes \$8.00

This example shows the discount calculation separately. The SAFE determines how the cap and discount apply at conversion; the ownership figures above use the cap alone.

Discuss your investment: logan@proprioceptiveai.com

September 16, 2026. Unit dollar size retained from the Company's original unit sheet. Financing terms: September 13 presentation, slides 1 and 12. Arithmetic: YC SAFE guide. Definitive documents control. Private securities are illiquid and may result in total loss.